



# Winch Replacement and Certification Compliance

### What happened?

During a recent audit, it was identified that the main service winch on a rotary machine had not been properly examined. The machine's certification for R68 indicated that winch ID R69 W02 was installed. However, upon inspection, the auditor discovered that a completely different winch, ID R71W01, was fitted. Further investigation revealed that the winch had been replaced during routine maintenance, and while the replacement was recorded, the winch used in the replacement had not been examined within the previous 12-month period.



R68 10-May-2023 08-May-2024 08-May-2025 D8-May-2025 D8-May-2025 Drilling Rig, Medium Duty 2768 Comacchio / Geo 405 HT 2017 Yard Mast: 6500 kg Winch: 2000 kg FoS 5:1 Wireline: 600 kg

A None B None C Main Winch No: R68- W02 Rope: S015033-2 Report No: 1011490 Witness of load test: 1000 kg



### What went wrong?

#### **Mechanical Causes**

• The original winch fitted to the machine during its annual Thorough Examination was removed during a maintenance check and replaced with a winch that was not certified.

#### **Procedure Causes**

• The plant team and drilling operatives had failed to notice that the winch in use on the machine at the time of audit had not been Thoroughly Examined within the last 12 months.

#### **Action Taken**

• Upon identification of the issue, the winch rope was immediately removed from the winch to prevent its use until a thorough examination could be conducted.

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## **Outcome and Lessons Learnt**

It is crucial for companies and drillers to ensure that when machines are put into service or when taking over the operation of a machine, the certification aligns with the actual machine and its components. Do not assume that someone else will handle these details. Both operators and employers are responsible for ensuring that machinery and equipment are safe to use at all times.

#### Reminder

- Always verify that the winch and its components/accessories match the certification.
- Ensure that any replacements are properly examined and documented.
- It is essential to take ownership of safety and equipment checks to maintain compliance and avoid operational risks.

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